

## RECONCILIATION OF SHARE CAPITAL AUDIT

|                                   |  |           |          |
|-----------------------------------|--|-----------|----------|
| Scrip code*                       | 512595   |           |          |
| NSE Symbol                        |  |           |          |
| MSEI Symbol                       |  |           |          |
| ISIN                              | INE348N01034   |           |          |
| Name of the company*              | UNIMODE OVERSEAS LIMITED   |           |          |
| <b>Registered office address</b>  |  |           |          |
| Registered office address*        | 304A/10178, IIIrd Floor,Ravinder Plaza,Abdul Aziz Road, Karol Bagh, New Delhi-110005 |           |          |
| Registered office state*          | DELHI  |           |          |
| Registered office city*           | NEW DELHI  |           |          |
| Registered office district*       | NEW DELHI  |           |          |
| Registered office pin code*       | 110005   |           |          |
| Registered office contact number* | ISD Code*  | STD Code* | Number*  |
|                                   | 011  | 011       | 43685156 |
| Registered office fax             |  |           |          |
| Registered office country*        | INDIA  |           |          |
| Registered office website         | www.unimodeoverseas.in   |           |          |
| Registered office email           | unimodeoverseaslimited@gmail.com   |           |          |
| <b>Correspondence address</b>     |  |           |          |
| Same as above                     | Yes  |           |          |
| Correspondence address            | 304A/10178, IIIrd Floor,Ravinder Plaza,Abdul Aziz Road, Karol Bagh, New Delhi-110005 |           |          |
| Correspondence state              | DELHI  |           |          |
| Correspondence city               | NEW DELHI  |           |          |
| Correspondence district           | NEW DELHI  |           |          |

|                               |                                  |          |          |
|-------------------------------|----------------------------------|----------|----------|
| Correspondence pin code       | 110005                           |          |          |
| Correspondence contact number | ISD Code                         | STD Code | Number   |
|                               | 011                              | 011      | 43685156 |
| Correspondence fax            |                                  |          |          |
| Correspondence country        | INDIA                            |          |          |
| Correspondence email          | unimodeoverseaslimited@gmail.com |          |          |
| Reporting quarter*            | 31-12-2019                       |          |          |
| Face value*                   | 10                               |          |          |

| <b>Stock Exchange Details :</b>   | <b>Name of stock Exchange</b> | <b>Listed Capital</b> | <b>% Of total issued capital</b> |
|---|-------------------------------|-----------------------|----------------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd                       | 501050                | 100                              |
| Remarks   |                               |                       |                                  |

**Capital Details :**

|   | Number of shares | % Of total issued capital |
|---|------------------|---------------------------|
| Issued capital*   | 501050           |                           |
| Listed capital (BSE) (As per company records)*                                    | 501050           | 100                       |
| Held in dematerialised form in CDSL*  | 32624            | 6.51                      |
| Held in dematerialised form in NSDL*  | 132379           | 26.42                     |
| Physical*   | 336047           | 67.07                     |
| Total no.of shares*   | 501050           | 100                       |
| Reasons for difference if any, Between issued capital and listed capital*         | 0                |                           |
| Reasons for difference if any, Between issued capital and total number of shares* | 0                |                           |
| Reasons for difference if any, Between listed capital and total number of shares* | 0                |                           |

**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

|                                     |    |
|-------------------------------------|----|
| Whether changes during the quarter* | No |
|-------------------------------------|----|

|  |  |
|--|--|
| Register of members is updated*  | Yes  |
| If not, Updated upto which date  |  |
| Reference of previous quarter with regards to excess dematerialised shares,If any.                           | Yes, during the quarter 340 Physical shares have been dematerialised |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA   |
| If not, Reason why ?   |  |

**Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay**

| Total no.of demat requests     | No.of requests* | No.of shares* | Reasons for delay |
|--------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days*       | 0               | 0             | NIL               |
| Pending for more than 21 days* | 0               | 0             | NIL               |
| Remarks                        |                 |               |                   |

**Compliance Officer Details**

|   |  |
|---|--|
| Whether Compliance officer appointed                                      | Yes                                      |
| Whether Qualified Company Secretary is Compliance Officer *               | Yes                                      |
| Name of the compliance officer*   | PREETI GUPTA                             |
| Date of Appointment   | 06-09-2019                               |
| Designation*  | COMPANY SECRETARY AND COMPLIANCE OFFICER |
| Membership Nos  | ACS-43593                                |
| Telephone no.*  | 011-43685156                             |
| Fax no.   | -  |
| E-mail id*  | unimodeoverseaslimited@gmail.com         |
| Whether any change in Compliance Officer during the previous 2 quarters*  | No                                       |
| Whether the previous Compliance Officer was Qualified Company Secretary * |  |

### Details of Previous Compliance Officer

Previous Compliance Officer Name

Membership Nos

Date of Appointment

Date of Cessation

|                                  |  |  |
|----------------------------------|--|--|
| Previous Compliance Officer Name |  |  |
| Membership Nos                   |  |  |
| Date of Appointment              |  |  |
| Date of Cessation                |  |  |

### Certifying Auditor Details

|   |   |
|---|---|
| CA/CS*                                  | Company secretary   |
| Name of certifying auditor*             | ANITA ASWAL   |
| Date of issue of report*                | 16-01-2020  |
| Address*                                | S-191/C, 3rd Floor, Manak Complex,School block,Shakarpur, |
| City*                                   | New Delhi   |
| Pincode*                                | 110092  |
| Contact no.*                            | 91-9953390534   |
| Fax no.                                 | -   |
| Email                                   |   |
| Membership no.*                         | 37019   |
| Firms registration number of audit firm |   |
| Name of the firm*                       | ANITA ASWAL   |
| COP number*                             | 13883   |

### Registrar and Share Transfer Agent Details

|   |   |
|---|---|
| Appointment of common agency for share registry work* | Yes   |
| Whether Registered with SEBI                          |   |
| Name of RTA   | Beetal Financial & Computer Services (P) Ltd  |
| SEBI registration no.                                 | INR000000262  |
| Address   | Beetal House, 3rd Floor, 99 Madangir Bh-local Shopping Complex,<br>Near Dada Harsukhdas |
| State   | DELHI   |
| City  | DELHI   |

|   |  |
|---|--|
| Pincode   | 110062                                     |
| Contact no.   | 011-29961281                               |
| Fax number of RTA   | 011-29961284                               |
| E-mail id   | beetalrta@gmail.com                        |
| Website Address   | www.beetalfinancial.com                    |
| Whether any change in Registrar and Share Transfer Agents *                                   | Yes  |
| Previous Registrar and Share Transfer Agents Name   | Skyline Financial services private limited |
| Date of Cessation   |  |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) |  |