

# UNIMODE OVERSEAS LIMITED

304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, New Delhi-110005

Email ID: [unimodeoverseaslimited@gmail.com](mailto:unimodeoverseaslimited@gmail.com), Website: [www.unimodeoverseas.in](http://www.unimodeoverseas.in)

CIN No. L51909DL1992PLC048444, Tel. No. 011-43685156

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22.04.2017

To,

The Department of Corporate Services- Listing  
**Bombay Stock Exchange Ltd,**  
Phirozejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001.

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Report for the Quarter ended March 31, 2017  
as per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.**

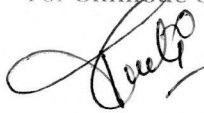
Please find enclosed herewith the Reconciliation of Share Capital Audit Report of the Company for the quarter ended March 31, 2017 as per Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

Kindly take the same on your record and oblige.

Thanking You

Yours Faithfully

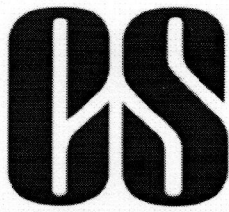
For Unimode Overseas Limited



Preeti Sharma  
Company Secretary  
ACS 34417



Encl: As Above



# Anurag Sharma & Associates

## Company Secretaries

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	31 <sup>st</sup> March, 2017
2.	ISIN Number	INE348N01018
3.	Face Value	Rs 10 /- per equity share
4.	Name of the Company	<b>UNIMODE OVERSEAS LIMITED</b>
5.	Registered Office address	304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, New Delhi-110005.
6.	Correspondence address	Same as above
7.	Telephone & Fax No.	Tel: 011-43685156
8.	E-mail address	unimodeoverseaslimited@gmail.com
9.	Name of the Stock Exchanges where the company's securities are listed	Delhi Stock Exchange Limited (DSE) Bombay Stock Exchange Limited (BSE) Madras Stock Exchange Limited Jaipur Stock Exchange Limited

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	50,10,507	100
11.	Listed Capital (Exchange Wise) Delhi Stock Exchange Limited (as per Company's Records)	50,10,507	100
12.	Listed Capital (Exchange Wise) Bombay Stock Exchange Limited (BSE) (as per Company's Records)	50,10,507	100
13.	Listed Capital (Exchange Wise) Madras Stock Exchange Limited (as per Company's Records)	50,10,507	100
14.	Listed Capital (Exchange Wise) Jaipur Stock Exchange Limited (as per Company's Records)	50,10,507	100
15.	Held in Dematerialized form in CDSL	3,08,785	6.16
16.	Held in Dematerialized form in NSDL	13,13,292	26.21
17.	Physical	33,88,430	67.63
18.	Total Number of Shares (15+16+17)	50,10,507	100
19.	Reason for difference, if any between: (10, 11,12,13 & 14), (10 & 18), (11, 12, 13, 14 &18)	No difference	



20. Certifying the details of changes in Share Capital during the quarter under consideration as per Table below:

Sl. No.	Particulars	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchange	Whether intimated to NSDL	Whether intimated to CDSL	In principle appr. Pending for SE
	NA	NA	NA	NA	NA	NA	NA

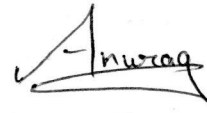
\*Rights, Bonus, preferential Issue, ESOPs, Amalgamation, Conversion, Buy-back, Capital Reduction, Forfeiture, Any other (to specify)

**Note:** The Company is under the process of Capital Reduction and the matter is pending before the National Company Law Tribunal

21.	Whether Register of Members is Updated? (Yes/No) If not, updated up to which date	Yes		
22.	Reference of previous quarter with regard to excess dematerialised shares, If any.	Yes, 6900 Physical Share Certificates have been dematerialised during the period under review.		
23.	Has the Company resolved the matter mentioned in point 19 above in the Current Quarter? If not, reason why?	Not applicable		
24.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay			
	Total no. of requests	No. of request	No. of request	Reason for delay
	Confirmed after 21 days	Nil	Nil	Nil
	Pending for more than 21 days	Nil	Nil	Nil

25.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mrs. Preeti Sharma (Company Secretary) Phone: 011-43685156		
26.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Anurag Sharma & Associates Mr. Anurag Sharma (Practicing Company Secretary) Address: 1251, Gali Krishna Mandir, Najafgarh, New Delhi- 110043. Ph. No. +91 9911316645 Email ID: anuragln4@gmail.com		
27.	Whether common agency appointed for share registry work? If any (Name & Add.)	Registrar & Share Transfer Agent (R.T.A) Skyline Financial Services Private Limited D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi - 110020 Phone:011-26812682, 26812683 Fax: 011-26812682 E-Mail-admin@skylinerta.com		
28.	Any other details that the auditor may like to provide.	NIL		

**For Anurag Sharma & Associates  
Company Secretaries**



**Anurag Sharma  
Proprietor  
Membership No. 49448  
C.P. No.: 17972**



**Date: 22.04.2017  
Place: New Delhi**