

UNIMODE OVERSEAS LIMITED

304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, New Delhi-110005

Email ID: unimodeoverseaslimited@gmail.com, Website: www.unimodeoverseas.in

CIN No. L51909DL1992PLC048444, Tel. No. 011-43685156

22.04.2017

To,

The Department of Corporate Services- Listing
Bombay Stock Exchange Ltd,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Dear Sir,

Sub: Certificate from Practicing Company Secretary under Regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 40 (10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby submit the Certificate dated April 22, 2017 for the period started from October 01, 2016 to March 31, 2017 issued by Mr. Anurag Sharma, Practicing Company Secretary.

Kindly take the same on your record and oblige.

Thanking You

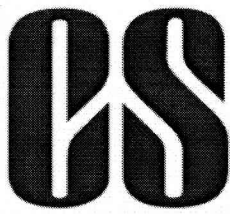
Yours Faithfully

For Unimode Overseas Limited

A handwritten signature in black ink is written over a circular stamp. The stamp contains the text 'UNIMODE OVERSEAS LTD' around the top edge, 'DELHI' in the center, and a small star at the bottom. The signature is written in a cursive style.

Preeti Sharma
Company Secretary
ACS 34417

Encl: As Above



Anurag Sharma & Associates *Company Secretaries*

CERTIFICATE

AS PER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

FOR THE HALF YEAR ENDED 31ST MARCH, 2017

I have examined all Shares Transfer Deeds, Memorandum of Transfer, Registers, Files and other documents relating to **M/s Unimode Overseas Limited** having its registered office at 304A/ 10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, New Delhi-110005, maintained by its Registrar & Share Transfer Agent **M/s Skyline Financial Services Private Limited**, pertaining to transfer of equity shares of the Company for the period from **1st October, 2016 to 31st March, 2017** for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company, I hereby certify that:

“All Certificate(s) have been issued within thirty days of the date of lodgement for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies for the half year ended on **31st March, 2017.**”

**For Anurag Sharma & Associates
Company Secretaries**

**Anurag Sharma
Proprietor
Membership No. 49448
C.P. No.: 17972**



**Date: 22.04.2017
Place: New Delhi**