

UNIMODE OVERSEAS LIMITED

304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, New Delhi-110005

Email ID: unimodeoverseaslimited@gmail.com, Website: www.unimodeoverseas.in

CIN No. L51909DL1992PLC048444, Tel. No. 011-43685156

26.07.2016

To,

The Department of Corporate Services- Listing
Bombay Stock Exchange Ltd,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended June 30, 2016 as per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

Please find enclosed herewith the Reconciliation of Share Capital Audit Report of the Company for the quarter ended June 30, 2016 as per Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

Kindly take the same on your record and oblige.

Thanking You

Yours Faithfully

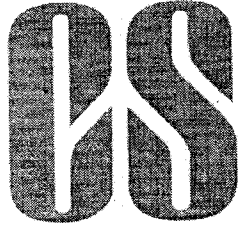
For **Unimode Overseas Limited**

UNIMODE OVERSEAS LTD.


Preeti Sharma

Company Secretary

ACS 34417



ANITA ASWAL

COMPANY SECRETARY

H.No. 308 A, Part-2,

Pratap Vihar.Kirari

Delhi-110086

M. No:-+ 91- 9990179102

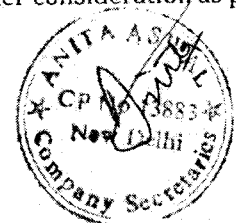
email: aswal1207@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	30 th June, 2016
2.	ISIN Number	INE348N01018
3.	Face Value	Rs 10 /- per equity share
4.	Name of the Company	UNIMODE OVERSEAS LIMITED
5.	Registered Office address	304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, New Delhi-110005
6.	Correspondence address	Same as above
7.	Telephone & Fax No.	Tel: 011-43685156
8.	E-mail address	unimodeoverseaslimited@gmail.com
9.	Name of the Stock Exchanges where the company's securities are listed	Delhi Stock Exchange Limited (DSE) BSE Ltd. (Bombay Stock Exchange) Madras Stock Exchange Limited Jaipur Stock Exchange Limited

	Number of Shares	% of Total Issued Capital	
10.	Issued Capital	50,10,507	100
11.	Listed Capital (Exchange Wise) Delhi Stock Exchange Limited (as per Company's Records)	50,10,507	100
12.	Listed Capital (Exchange Wise) BSE Ltd. (as per Company's Records)	50,10,507	100
13.	Listed Capital (Exchange Wise) Madras Stock Exchange Limited (as per Company's Records)	50,10,507	100
14.	Listed Capital (Exchange Wise) Jaipur Stock Exchange Limited (as per Company's Records)	50,10,507	100
15.	Held in Dematerialized form in CDSL	301823	6.02
16.	Held in Dematerialized form in NSDL	1304254	26.03
17.	Physical	3404430	67.95
18.	Total Number of Shares (15+16+17)	50,10,507	100
19.	Reason for difference, if any between: (10, 11,12,13 & 14), (10 & 18), (11, 12, 13, 14 &18)	No difference	

20. Certifying the details of changes in Share Capital during the quarter under consideration as per Table below:

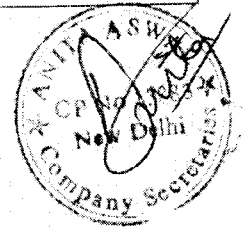


Sl. No.	Particulars	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchange	Whether intimated to NSDL	Whether intimated to CDSL	In principle appr. Pending for SE
	NA	NA	NA	NA	NA	NA	NA

*Rights, Bonus, preferential issue, ESOPs, Amalgamation, Conversion, Buy-back, Capital Reduction, Forfeiture, Any other (to specify)

21.	Whether Register of Members is Updated? (Yes/No) If not, updated up to which date	Yes
22.	Reference of previous quarter with regard to excess dematerialised shares, If any.	Yes, 2700 Physical Share Certificates have been dematerialised during the period under review.
23.	Has the Company resolved the matter mentioned in point 19 above in the Current Quarter? If not, reason why?	Not applicable
24.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay	
	Total no. of requests	No. of request
	Confirmed after 21 days	Nil
	Pending for more than 21 days	Nil
		No. of request
		Nil
		Reason for delay
		Nil

25.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Preeti Sharma (Company Secretary) Phone: 011-43685156
26.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Ms. Anita Aswal (Practicing Company Secretary) H.No. 308A, Part-2, Pratap Vihar, Kirari, Suleman Nagar, Nithari North West Delhi, Sultanpuri, C-Block, Delhi 110085 Ph No.: +91 9990179102 Email: aswal1207@gmail.com
27.	Whether common agency appointed for share registry work? If any (Name & Add.)	Registrar & Share Transfer Agent (R.T.A) Skyline Financial Services Private Limited D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi - 110020 Phone:011-26812682, 26812683 Fax: 011-26812682 E-Mail-admin@skylinerta.com
28.	Any other details that the auditor may like to provide.	NIL



Date: 26th July, 2016
Place: New Delhi

Anita Aswal
Company Secretary
C.P. No.: 13883