

UNIMODE OVERSEAS LIMITED

304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, New Delhi-110005

Email ID: unimodeoverseaslimited@gmail.com, Website: www.unimodeoverseas.in

CIN No. L51909DL1992PLC048444, Tel. No. 011-43685156

May 26, 2016

To,
The Department of Corporate Services- Listing
Bombay Stock Exchange Ltd,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Dear Sir,

Sub: Outcome of the Board Meeting

This is to intimate you that the 1st meeting of the Board of Directors of the Company for the Financial Year 2016-17 held today i.e. Thursday, 26th May, 2016 at the registered office of the Company at 04.00 P.M. and approved the Audited Financial Results for the Quarter and Year ended 31st March, 2016.

Further, we are enclosing a copy of the Audited Financial results, Statement of Assets and Liabilities, Auditor's Report for the Quarter and Year ended March 31, 2016 along-with Form- A as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

The Board Meeting concluded at 5:15 P.M.

This is for your information and record.

Thanking You

Yours Faithfully

For **Unimode Overseas Limited**



Preeti Sharma



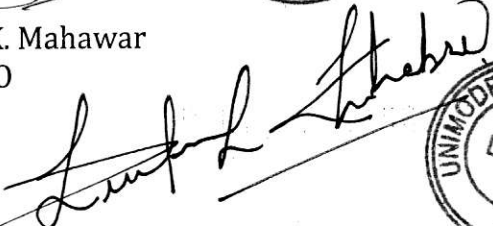

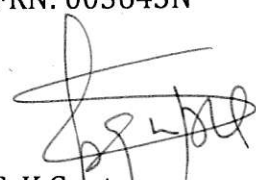



Company Secretary

ACS 34417



FORM A

COVERING LETTER OF THE ANNUAL AUDIT REPORT TO BE FILED WITH THE STOCK EXCHANGE

1.	Name of the Company	Unimode Overseas Limited
2.	Annual Financial Statements for the year ended	31.03.2016
3.	Type of Audit Observation	Un-qualified
4.	Frequency of Observation	
5.	To be signed by-	
	<ul style="list-style-type: none">• CEO/ Managing Director	 D.K. Mahawar CEO 
	<ul style="list-style-type: none">• CFO	 Sheetal Chhabra CFO 
	<ul style="list-style-type: none">• Auditor of the Company	For M/s Sunil Kumar Gupta & Co. Chartered Accountants FRN: 003645N  S. K Gupta Partner M. No. 082486 
	<ul style="list-style-type: none">• Audit Committee Chairman	 Jatinder Kumar Nangia (DIN: 06767274) Audit Committee Chairman 

Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company
Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure
Requirements) Regulations, 2015

To

Board of Directors of Unimode Overseas Limited

We have audited the quarterly financial results of **Unimode Overseas Limited** for the quarter ended **31st March, 2016** and the year to date results for the period **1st April, 2015 to 31st March, 2016**, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India¹, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

(i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

(ii) give a true and fair view of the net profit/ loss and other financial information for the quarter ended **31st March, 2016** as well as the year to date results for the period from **1st April, 2015 to 31st March, 2016**.



Attention is drawn to Note 2 in the statement which indicates that the Company has accumulated losses, as a result its net worth has been substantially eroded. The Company has also incurred a net loss/net cash loss during the current year but not in the previous year. However financial statements has been prepared on a going concern basis for the reasons stated in the note

Our opinion is not modified in respect of these matters.

The statement includes the results of the quarter ended 31st March 2016 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For Sunil Kumar Gupta & Co.
Chartered Accountants
FRN: 003645N




Signature
S. K Gupta
Partner
M. No. 082486

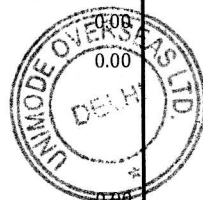
Place of signature: New Delhi
Date: 26.05.2016

UNIMODE OVERSEAS LIMITED
CIN: L51909DL1992PLC048444

Regd. Office:304A/10178, IIIrd Floor, Ravinder plaza, Abdul Aziz Road, Karol Bagh, New Delhi-110005
Audited Financial Results for the Quarter and for the Year ended 31st March, 2016

(Rs. In Millions)

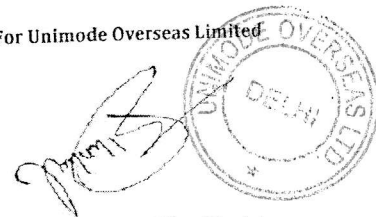
S. No.	Particulars	3 Months ended 31-Mar-2016	Preceding 3 months ended 31-Dec-2015	Corresponding 3 Months ended in the previous year 31-Mar-2015	Year to date figures for current year ended 31-Mar-2016	Year to date figures for current year ended 31-Mar-2015
		Audited	Un-Audited	Audited	Audited	Audited
1	Income from operations					
	(a) Net Sales/ Income from operations (Net of Excise Duty)	-	-	1.00	1.11	1.00
	(b) Other Operating Income	-	-	0.22	-	0.22
	Total Income from operations (net)	-	-	1.22	1.11	1.22
2	Expenses					
	(a) Cost of raw materials consumed	-	-	-	-	-
	(b) Purchases of stock-in-trade	-	-	0.86	-	0.86
	(c) Changes in inventories of finished goods,work-in-progress and stock-in-trade	-	-	-	-	-
	(d) Employee benefits expenses	0.10	0.15	0.05	0.54	0.15
	(e) Depreciation and amortisation expense	-	-	-	-	-
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	0.15	0.25	-	0.50	-
	(g) Other expenses	0.12	0.05	0.03	0.63	0.38
	Total Expenses	0.37	0.45	0.94	1.66	1.39
3	Profit/ Loss from operations before other income, Finance Cost and Exceptional Items (1-2)	(0.37)	(0.45)	0.28	(0.55)	(0.17)
4	Other Income	0.14	-	0.12	0.14	0.19
5	Profit/ (Loss) from ordinary activities before finance costs and exceptional items (3+4)	(0.23)	(0.45)	0.40	(0.41)	0.02
6	Finance Cost	-	-	-	-	-
7	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(0.23)	(0.45)	0.40	(0.41)	0.02
8	Exceptional Items	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7+8)	(0.23)	(0.45)	0.40	(0.41)	0.02
10	Tax expense	-	-	-	-	-
11	Net Profit/ (Loss) from ordinary activities after tax (9-10)	(0.23)	(0.45)	0.40	(0.41)	0.02
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit/ (Loss) for the Period (11-12)	(0.23)	(0.45)	0.40	(0.41)	0.02
14	Share of profit / (loss) of associates	-	-	-	-	-
15	Minority interest	-	-	-	-	-
16	Net Profit/ (Loss) after taxes,minority interest and share of profit/(loss) of associates (13+14+15)	(0.23)	(0.45)	0.40	(0.41)	0.02
17	Paid-up equity share capital (Face value of Rs.10/- per share)	50.11	50.11	50.11	50.11	50.11
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				(49.36)	(48.61)
19	(i) Earning per Share (before extraordinary items) [Face Value of Rs. 10/- each (not annualised)]:					
	(a) Basic	(0.05)	(0.09)	0.08	(0.08)	0.00
	(b) Diluted	(0.05)	(0.09)	0.08	(0.08)	0.00
19	(ii) Earning per Share (after extraordinary items) [Face Value of Rs. 10/- each (not annualised)]:					
	(a) Basic	(0.05)	(0.09)	0.08	(0.08)	0.00
	(b) Diluted	(0.05)	(0.09)	0.08	(0.08)	0.00



Notes:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 26.05.2016.
- 2 Although the company has accumulated losses of Rs 49,363,290 as on the Balance Sheet date in comparison to paid up share capital of Rs 50,105,070 as on balance sheet date. Further the company has incurred a net loss/net cash loss during the current year but not in previous year but satisfactory management plans and forecasts exist to mitigate the effect , thereby ensuring the company's ability to continue as going concern
- 3 There were no investor complaints pending during the Quarter ended 31.03.2016.
- 4 The Previous quarter ended and year ended figures have been re-grouped/re-arranged, whenever necessary.

For Unimode Overseas Limited



Vikas Munjal
Director
DIN: 01886826

Place: New Delhi
Date: 26.05.2016

UNIMODE OVERSEAS LIMITED
CIN:L51909DL1992PLC048444

Regd. Office:304A/10178, IIIrd Floor, Ravinder plaza, Abdul Aziz Road, Karol Bagh, New Delhi-110005

Statement of Assets and Liabilities

Sl. No.	Particulars	As at 31-Mar-2016	As at 31-Mar-2015
		(Audited)	(Audited)
I.	EQUITY AND LIABILITIES		
(1)	Shareholders' Funds		
	(a) Share Capital	50,105,070.00	50,105,070.00
	(b) Reserves & Surplus	(49,363,290.00)	(48,614,358.91)
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	741,780.00	1,490,711.09
(2)	Share Application Money Pending Allotment	-	-
(3)	Minority Interest		
(4)	Non Current Liabilities		
	(a) Long term borrowings	-	-
	(b) Deffered tax liabilities (net)	-	-
	(c) Other long-term liabilities	-	-
	(d) Long term provisions	-	-
	Sub-total - Non-Current liabilities	-	-
(5)	Current Liabilities		
	(a) Short-term borrowings	-	862,570.00
	(b) Trade payables	1,105,518.00	17,978.00
	(c) Other current liabilities	-	3,957.45
	(d) Short-term provisions.	-	-
	Sub-total - Current liabilities	1,105,518.00	884,505.45
	TOTAL - EQUITY AND LIABILITIES	1,847,298.00	2,375,216.54
II.	ASSETS		
(1)	Non-Current Assets		
	(a) Fixed Assets	-	-
	(b) Non-current Investments	-	-
	(c) Defered tax assets (net)	-	-
	(d) Long-term loans and advances	-	-
	(e) Other non-current assets	-	-
	Sub-total - Non-Current assets	-	-
(2)	Current Assets		
	(a) Current investments	-	-
	(b) Inventories	-	201,600.00
	(c) Trade receivables	-	654,577.09
	(d) Cash and cash equivalents	186,009.00	1,387,935.00
	(e) Short-term loans and advances	1,429,385.00	131,104.45
	(f) Other current assets	231,904.00	2,375,216.54
	Sub-total - Current assets	1,847,298.00	2,375,216.54
	TOTAL-ASSETS	1,847,298.00	2,375,216.54

For Unimode Overseas Limited



(Signature)

Vikas Munjal
Director
DIN: 01886826

Place: New Delhi
Date: 26.05.2016