

Sunil Kumar Gupta & Co.
CHARTERED ACCOUNTANTS

Phone : 011-25459742
Mob. : 09953999077
email : skgcaisa82@yahoo.co.in
B-2, Magnum House-I,
Karam Pura Commercial Complex,
Shivaji Marg, New Delhi-110015

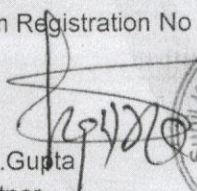
LIMITED REVIEW REPORT

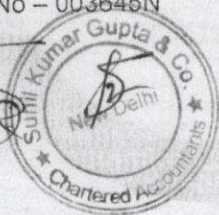
We have reviewed the accompanying statement of audited financial results of **Unimode Overseas Limited** for the period ended 31st December, 2014. This statement is the responsibility of the Company's management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies.

For Sunil Kumar Gupta & Co
Chartered Accountants
Firm Registration No – 003645N


S.K. Gupta
Partner
M.No 082486



Date :- 14th February 2015
Place:- New Delhi

UNIMODE OVERSEAS LIMITED

CIN: L51909DL1992PLC048444

Regd. Office: 16-A-17, First Floor, Ajmal Khan Road, West Extension Area, Karol Bagh, New Delhi-05

email:-unimodeoverseaslimited@gmail.com

PART I Statement of Standalone Un-Audited Financial Results for the Quarter and Nine month ended 31.12.2014(Rs. In Millio

Sl. No.	PARTICULARS	3 Months Ended			9 Months Ended		Year Ended
		31.12.2014 (Unaudited)	30.09.2014 (Unaudited)	31.12.2013 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)
1	Income from Operations						
	(a) Net Sales/Income from Operations		-	-	-	-	-
	(b) Other Operating Income	0.02	0.02	0.07	0.07	0.07	0.23
	Total income from operations (net)	0.02	0.02	0.07	0.07	0.07	0.23
2	Expenses						
	(a) (Increase) / Decrease in Work in Progress	-	-	-	-	-	-
	(b) Job Contracts payments	-	-	-	-	-	-
	(c) Purchases of stock-in-trade	-	-	-	-	-	-
	(d) Employee benefits expense	0.06	0.04	-	0.10	0.05	0.05
	(e) Depreciation expense	0.09	0.10	0.01	0.37	0.27	0.35
	(f) Other expenses	0.15	0.14	0.01	0.47	0.31	0.40
	Total expenses	0.15	0.14	0.01	0.47	0.31	0.40
3	Profit from Operations before other income, finance costs and exceptional items (1-2)	(0.13)	(0.12)	0.06	(0.40)	(0.25)	(0.17)
4	Other income	-	-	-	-	-	-
5	Profit from ordinary activities before finance costs and exceptional items	(0.13)	(0.12)	0.06	(0.40)	(0.25)	(0.17)
6	Finance costs	-	-	-	-	-	-
7	Profit from ordinary activities after finance costs and exceptional items	(0.13)	(0.12)	0.06	(0.40)	(0.25)	(0.17)
8	Tax expense						
9	Net Profit from Ordinary Activities after tax (7-8)	(0.13)	(0.12)	0.06	(0.40)	(0.25)	(0.17)
10	Paid-up Equity Share Capital (Face Value per Share Rs.	50.11	50.11	50.11	50.11	50.11	50.11
11	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						(48.64)
12	Earnings per share (EPS) (not annualized)						
	(a) Basic	(0.03)	(0.02)	0.01	(0.08)	(0.05)	(0.03)
	(b) Diluted	(0.03)	(0.02)	0.01	(0.08)	(0.05)	(0.03)

PART II Select Information for the Quarter and Nine month ended 31.12.2014

A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding :						
	- No. of Shares	4,416,430	4,416,430	4,416,430	4,416,430	4,416,430	4,416,430
	- Percentage of shareholding	88.14	88.14	88.14	88.14	88.14	88.14
2	Promoters and Promoter Group Shareholding						
	(a) Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered						
	- Number of Shares	594,077	594,077	594,077	594,077	594,077	594,077
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	11.86	11.86	11.86	11.86	11.86	11.86

	Particulars	3 months ended (31.12.2014)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed off during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

By Order of the Board

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(JITENDRA SINGH)
Director(Din 02573148)