

UNIMODE OVERSEAS LIMITED AND REDUCED

304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, New Delhi-110005

Email ID: unimodeoverseaslimited@gmail.com, Website: www.unimodeoverseas.in

CIN No. L51909DL1992PLC048444, Tel. No. 011-43685156

To,

July 26, 2017

Corporate Relationship Department
BSE Limited
P. J. Towers,
Dalal Street, Fort
Mumbai- 400 001

Dear Sirs,

This is to inform that the Company has allotted 5,010,507 Equity shares of face value of Rs. 1/- each to every shareholder whose name appears in the List of Members/ Beneficial Owners maintained by RTA/ Depositories as on June 22, 2017, being the Record Date fixed for the same purpose.

In case of shareholding in demat mode allotment advice will be sent at the registered id of the shareholders and in respect of shares held in physical form, the company has issued new certificates subsequent to surrender of the old certificates of the company and accordingly old certificates shall stand cancelled and shall neither be tradable nor can be dematerialized thereafter and dealing in Company's old share certificate(s) i.e., the share certificate(s) of such equity shares is invalid and the Company is not liable in any way in such transactions and

We request to all shareholders of the Company having physical share certificate, kindly surrender old physical share certificate in exchange of new share certificate to the Company's Registrar's & Share Transfer Agents i.e

M/s Skyline Financial Services Private Limited

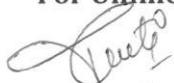
D-153-A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi, Delhi, 110020

Contact: 011 64732681, Email ID: admin@skylinerta.com

In case any further information/ queries, the investors of the Company may contact either Company at registered address or Company's Registrar's & Share Transfer Agents.

It may be noted that the above said information will be published in one english language national daily newspaper and one hindi language daily newspaper and also available at company's website i.e www.unimodeoverseas.in

**Thanking You,
Yours Faithfully,
For Unimode Overseas Limited And Reduced**



**Preeti Sharma
Company Secretary
ACS 34417**