

UNIMODE OVERSEAS LIMITED

Registered Off: 304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, New Delhi-110005
Email ID: unimodeoverseaslimited@gmail.com
CIN No. L51909DL1992PLC048444
Tel. No. 011-43685156

08.09.2015

To,

The Department of Corporate Services- Listing
Bombay Stock Exchange Ltd,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: 512595.

Sub: Corrigendum to Notice of 23rd AGM of the Company

Dear Sir,

We refer to the Notice of 23rd Annual General Meeting of the Company scheduled to be held on 28th September, 2015 at 1400 hours at 143, Swarna Park, Mundka, Delhi-110041 and the Notice dispatched to the shareholders on 1st September, 2015, certain errors have occurred in the said notice on Page 5, Clause No. 2 inadvertently which are being rectified through this corrigendum.

Clause No. 2 (iv), should be read as:

The Members, whose names appear in the Register of Members / list of Beneficial Owners as on **Monday, 21st September, 2015**, are entitled to vote on the Resolutions set forth in this Notice.

Clause No. 2 (v), should be read as:

The remote e-voting period will commence at 9.00 a.m. on Friday, 25th September, 2015 and will end at 5.00 p.m. on Sunday, 27th September, 2015. During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date of **21st September, 2015**, may cast their vote electronically. The e-voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by the shareholder, the shareholder shall not be allowed to change it subsequently.

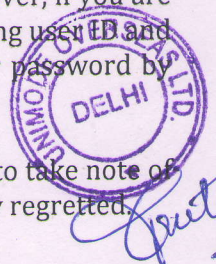
Clause No. 2 (vi), should be read as:

The voting rights of shareholders shall be in proportion to their shares of the paid up equity share capital of the Company as on the cut-off date of **21st September, 2015**.

Clause No. 2 (vii), should be read as:

Any person, who acquires shares of the Company and becomes member of the Company after dispatch of the notice and holding shares as of the cut-off date i.e. **21st September, 2015** may obtain the login ID and password by sending an email to unimodeoverseaslimited@gmail.com or evoting@nsdl.co.in by mentioning their Folio No./DP ID and Client ID No. However, if you are already registered with the NSDL for remote e-voting then you can use your existing user ID and password for casting your vote. If you forget your password, you can reset your password by using "Forget User Details/ Password" option available on www.evoting.nsdl.com

All others particulars and details remain unchanged. All concerned are requested to take note of the correction and read the Notice accordingly. The inconvenience caused is highly regretted.



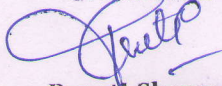
The Company will also give notice of the corrigendum to shareholders by advertising in the Newspaper and this same information will be updated on Company's website.

We request you to take the same on record

Thanking You

Yours Faithfully

For **Unimode Overseas Limited**



Company Secretary

ACS 34417