

**NETWORTH CERTIFICATE**

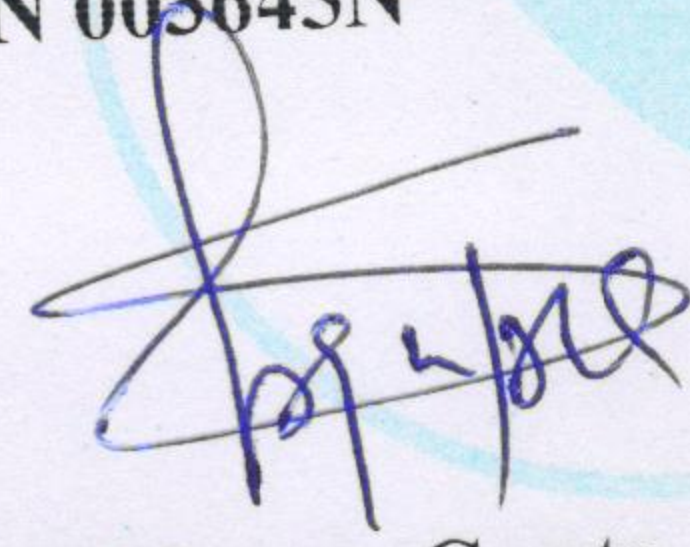
We, M/s. Sunil Kumar Gupta & Co., Chartered Accountants, being the Statutory Auditors of M/s. Unimode Overseas Limited("the Company"), on the basis of audited financials for the financial year ended 31<sup>st</sup> March, 2015, hereby confirm the Networth of company Pre and Post reduction of its issued, subscribed and paid up share capital of the Company:

(Amount in Rs.)

Particulars	Pre- Reduction	Post- Reduction
<b>Paid-up Capital:</b>		
Equity Share Capital	50,105,070.00	50,10,507.00
<b>Total Share Capital</b>	<b>50,105,070.00</b>	<b>50,10,507.00</b>
Reserves & Surplus	(48,614,358.91)	(3,519,795.91)
<b>Net Worth</b>	<b>(1,490,711.09)</b>	<b>(1,490,711.09)</b>

The Certificate is being issued at the request of the Company for onward submission to the Stock Exchange(s) and SEBI with a view to obtain the no-objection as required under clause 24(f) of the listing agreement.

For Sunil Kumar Gupta & Co.  
Chartered Accountants  
FRN 003645N



Sunil Kumar Gupta

Partner

M No. 082486



Date:29.09.2015

Place: New Delhi