

Annexure - V

INTRODUCTORY SUB-TABLE (I)(A)  
 SCRIP TYPE :- EQUITY

SCRIP CODE : 512595      SCRIP NAME : Unimode Overseas Limited

	Pre Reduction		Post Reduction	
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares
Partly paid-up shares:-				
Held by promoter/promoter group	-	-	-	-
Held by public	-	-	-	-
<b>Total - D</b>	-	-	-	-
Outstanding convertible preference shares:-				
Held by promoter/promoter group	-	-	-	-
Held by public	-	-	-	-
<b>Total - E</b>	-	-	-	-
Warrants:-				
Held by promoter/promoter group	-	-	-	-
Held by public	-	-	-	-
<b>Total - F</b>	5,010,507	N.A.	5,010,507	N.A.
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+D+E+F)</b>				100.00

For Unimode Overseas Limited



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ANNEXURE II

SCRIP CODE : 512555 SCRIP NAME : Unimode Overseas Limited SCRIP TYPE :- EQUITY  
(I)(A) STATEMENT SHOWING SHAREHOLDING PATTERN

Category of Shareholder (i)	Pre Reduction				Post Reduction									
	Number of Shareholders (iii)	Total number of shares (iv)	Number of shares dematerialized form (v)	Total shareholding as a percentage of total number of shares (A+E+C)		Number of Shareholders (iii)	Total number of shares (iv)	Number of shares held in dematerialized form (v)	Total shareholding as a percentage of total number of shares (A+B+C)					
				As a percentage of (A+B)	As a percentage of (A+B+C)				As a percentage of (A+B)	As a percentage of (A+B+C)				
(A) Shareholding of Promoter and Promoter Group														
<b>1 Indian</b>														
(a) Individuals/ Hindu Undivided Family	4	594077	243,700	11.86	11.86	4	594077	243,700	11.86	11.86				
(b) Central Government/ State Government(s)	-	-	-	-	-	-	-	-	-	-				
(c) Bodies Corporate	-	-	-	-	-	-	-	-	-	-				
(d) Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-				
(e) Any Other	-	-	-	-	-	-	-	-	-	-				
Directors and their relatives	-	-	-	-	-	-	-	-	-	-				
<b>Sub Total(A)(1)</b>	<b>4</b>	<b>594,077</b>	<b>243,700</b>	<b>11.86</b>	<b>11.86</b>	<b>4</b>	<b>594,077</b>	<b>243,700</b>	<b>11.86</b>	<b>11.86</b>				
<b>2 Foreign</b>														
(a) Individuals (Non-Residents Individuals/Foreign Individuals)	-	-	-	-	-	-	-	-	-	-				
(b) Bodies Corporate	-	-	-	-	-	-	-	-	-	-				
(c) Institutions	-	-	-	-	-	-	-	-	-	-				
(d) Any Other	-	-	-	-	-	-	-	-	-	-				
Directors and their relatives	-	-	-	-	-	-	-	-	-	-				
<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>				
<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>4</b>	<b>594,077</b>	<b>243,700</b>	<b>11.86</b>	<b>11.86</b>	<b>4</b>	<b>594,077</b>	<b>243,700</b>	<b>11.86</b>	<b>11.86</b>				
<b>(B) Public shareholding</b>														
<b>1 Institutions</b>														
(a) Mutual Funds/ UTI	-	-	-	-	-	-	-	-	-	-				
(b) Financial Institutions/ Banks	1	500	-	0.01	0.01	1	500	-	0.01	0.01				
(c) Central Government/ State Government(s)	-	-	-	-	-	-	-	-	-	-				
(d) Venture Capital Funds	-	-	-	-	-	-	-	-	-	-				
(e) Insurance Companies	-	-	-	-	-	-	-	-	-	-				
(f) Foreign Institutional Investors	-	-	-	-	-	-	-	-	-	-				
(g) Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-				
(h) Any Other	-	-	-	-	-	-	-	-	-	-				
<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>500</b>	<b>-</b>	<b>0.01</b>	<b>0.01</b>	<b>1</b>	<b>500</b>	<b>-</b>	<b>0.01</b>	<b>0.01</b>				



2	Non-institutions																		
(a)	Bodies Corporate	101	813,362	765,362	16,23	16,23	-	-	-	-	-	-	101	813,362	765,362	16,23	16,23		
(b)	Individuals																		
I	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	19,668	2,882,867	208,137	57.54	57.54	-	-	-	-	-	-	19,668	2,882,867	208,137	57.54	57.54		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	3	133,780		2.67	2.67	-	-	-	-	-	-	3	133,780		2.67	2.67		
(c)	Any Other																		
	Non Institutional Shareholders - NRI	2,868	573,000	6,200	11.44	11.44	-	-	-	-	-	-	2,868	573,000	6,200	11.44	11.44		
	Non Institutional Shareholders - HUF	7	12,701	12,701	0.25	0.25	-	-	-	-	-	-	7	12,701	12,701	0.25	0.25		
	Clearing Members	1	200	200	0.00	0.00	-	-	-	-	-	-	1	200	200	0.00	0.00		
	Sub-Total (B)(2)	22,648	4,415,930	992,600	88.13	88.13	-	-	-	-	-	-	22,648	4,415,930	992,600	88.13	88.13		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	22,649	4,416,430	992,600	88.14	88.14	-	-	-	-	-	-	22,649	4,416,430	992,600	88.14	88.14		
	TOTAL (A)+(B)	22,653	5,010,507	1,236,300	100.00	100.00							22,653	5,010,507	1,236,300	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued																		
1	Promoter and Promoter Group	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	22,653	5,010,507	1,236,300	100.00	100.00							22,653	5,010,507	1,236,300	100.00	100.00		

NOTE: The Face Value of the Shares of the Company, post proposed Reduction of Share Capital will be reduced to Re. 1

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**(I)(E) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"**

S.N (i)	Name of the shareholder (ii)	Pre Reduction				Post Reduction				Total Shares (Including Underlying Shares assuming conversion of Warrants and Convertible Securities) As a % of Diluted Share
		Details of shares held		Shares pledged or otherwise encumbered		Details of shares held		Shares pledged or otherwise encumbered		
		Number of Shares Held	As a % of grand total	Number	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) (VII)	Number of Shares Held	As a % of grand total	Number of Warrants held	As a % of total number of warrants of the same class	
1	MADHU GOYAL	243700	4.86	-	-	243700	4.86	-	-	4.86
2	VIKAS MUNJAL	117647	2.35	-	-	117647	2.35	-	-	2.35
3	ASHISH GOEL	92580	1.85	-	-	92580	1.85	-	-	1.85
4	ISATISH KUMAR GUPTA	140150	2.80	-	-	140150	2.80	-	-	2.80
	<b>TOTAL</b>	<b>594,077</b>	<b>11.86</b>	<b>-</b>	<b>-</b>	<b>594,077</b>	<b>11.86</b>	<b>-</b>	<b>-</b>	<b>11.86</b>

NOTE: The Face Value of the Shares of the Company, post proposed Reduction of Share Capital will be reduced to Re. 1

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**(INC) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"**

Sr. No.	Name of the shareholder	Pre Reduction					Post Reduction				
		Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Total Shares (including Underlying Shares assuming full conversion of Warrants and Convertible Securities) As a % of Diluted Share Capital	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Total Shares (including Underlying Shares assuming full conversion of Warrants and Convertible Securities) As a % of Diluted Share Capital
				Number of Warrants held	As a % total number of warrants of the same class				Number of Convertible Securities Held	As a % total number of Convertible Securities of the same class	
1	UNIMODE OVERSEAS LTD OPEN OFFER ESCROW ACCOUNT	739353	14.76	-	-	14.76	739,353	14.76	-	-	14.76
	<b>Total</b>	<b>739,353</b>	<b>14.76</b>	<b>-</b>	<b>-</b>	<b>14.76</b>	<b>739,353</b>	<b>14.76</b>	<b>-</b>	<b>-</b>	<b>14.76</b>

NOTE: The Face Value of the Shares of the Company, post proposed Reduction of Share Capital will be reduced to Re. 1

For Unimode Overseas Limited



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**(H)(C)(II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH FAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY**

Sr. No.	Name of the shareholder	Number of shares held	Pre Reduction			Post Reduction			Total Shares (including Underlying Shares assuming full conversion of Warrants and Convertible Securities) As a % of Diluted Share Capital
			shares as a percentage of total number of shares (i.e., Grand Total (A)-(B)-(C) indicated in Statement at para (I)(a) above)	Number of shares held	Details of Warrants As a % total number of warrants of the same class	Details of Convertible Securities As a % total number of Convertible Securities of the same class	shares as a percentage of total number of shares (i.e., Grand Total (A)-(B)-(C) indicated in Statement at para (I)(a) above)	Details of Warrants As a % total number of warrants of the same class	
	UNIMODE OVERSEAS LTD OPEN OFFER ESCROW ACCOUNT	739353	14.76						
1	Total	739,353.00	14.76	739,353.00	-	-	14.76	-	14.76

NOTE: The Face Value of the Shares of the Company, post proposed Reduction of Share Capital will be reduced to Re. 1

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Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Pre Reduction		Sr. No.	Name of the shareholder	Post Reduction	
		Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)			Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Nil	N.A.	N.A.	1	N.A.	N.A.	N.A.
	Total	N.A.	N.A.	Total	Total	N.A.	N.A.

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**(II)(A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)**

Sr. No.	Pre Reduction			Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Sr. No.	Post Reduction			Shares underlying outstanding DRs as a percentage of total number of
	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs			Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	
1	N.A.	N.A.	N.A.	N.A.	1	N.A.	N.A.	N.A.	N.A.
<b>TOTAL</b>					<b>TOTAL</b>				

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**(II)(B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES**

Sr. No.	Name of the DR Holder	Pre Reduction			Post Reduction			Shares underlying a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	
	N.A	N.A	N.A	N.A.	N.A	N.A	N.A.	
	Total				Total		N.A.	

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